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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

(the **Issuer**)

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 939)**

**CNY2,000,000,000 Tier 2 Dated Capital Bonds due 2024 (the Bonds)**

**(Stock code: 85998)**

*Joint Global Coordinators*

**CCB International**

**Goldman Sachs (Asia) L.L.C.**

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**CCB International**

**Credit Suisse**

**Goldman Sachs (Asia) L.L.C.**

**HSBC**

**Morgan Stanley**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds at an initial interest rate of 4.90% as described in the offering circular dated 5 November 2014 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Bonds is expected to become effective on 13 November 2014.

12 November 2014

*As at the date of this announcement, the executive directors of the Issuer are Mr. Wang Hongzhang, Mr. Zhang Jianguo, Mr. Zhu Hongbo and Mr. Hu Zheyi; the non-executive directors of the Issuer are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Issuer are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.*