

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	31 December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00939</u> Descrip	ption :	H Sh	ares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880	
(2) Stock code : <u>601939</u> Descrip	ption :	: A Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606	

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> )		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	on:N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	<u>N/A</u>	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

RMB250,010,977,486

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other
	(1) H Shares	(2) A Shares	preference shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) 	ΝΤΛ		NT / A	NT/A		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. N/A						
2.1.11						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1012	1011				
(						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	-	N/A	
			·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Is	suer which are to b	be Listed		For Main Board and GEM listed issuers			
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of N nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A	-						
	N/A	N/A	N/A	N/A	N/A	N/A	
( / / )	1 1/ / 1	11/11	10/11		10/11	10/11	
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
	-						
	N/A	N/A	N/A	N/A	N/A	N/A	
( / / ) Stock and (if listed)	N/A						
Stock code (if listed) Class of shares	1N/A						
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date							
(if applicable) (dd/mm/yyyy)		)					
3. N/A		)					
	-						
	N/A	N/A	N/A	N/A	N/A	N/A	
( / / )							
Stock code (if listed)	N/A						
Class of shares	N/A						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A						
EGM approval date	1 <b>N</b> /A						
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	-						
	- N/A	N/A	N/A	N/A	N/A	N/A	
( / / )	1N/ <i>F</i> 1	11//11	1N/ A	11/21	1N/ A	1N/A	
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A						
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
· · · · · · · · · · · · · · · · · · ·							
		Total		nary shares)	N/A		
				ence shares)	N/A		
			(	Other class)	N/A		

For Main Board and	GEM listed	issuers
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Stock code (if listed)	<u>N/A</u> <u>N/A</u> <u>N/A</u> ( / / )) <u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A N/A N/A ( / / )		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A N/A ( / / )					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A ( / / )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A ( / / )					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) - - - N/A					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	- 	NT/A	NT/A	NT/A		NT/A
Stock code (if listed)	<u> </u>	N/A	N/A	N/A	N/A	N/A
Class of shares	11/7					
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ost	and all and a	N/A	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2. <u>N/A</u>	-	11/21
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
( / / ) 	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	<u>N/A</u>			monui
			(Note 1)	<u>11/71</u>			
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1011
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)	N/A	N/A
						11/7	

			Fe	or Main B	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	For Main Board and GEM listed issuers		
Type of Issue	No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer which during the monthmonthissuedpursuant theretopursuant thereto as close of th month		
	Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / ) <u>N/A</u> N/A		
	Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )		
10. Other (Please specify) At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / ) <u>N/A</u> <u>N/A</u>		
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ma Chan Chi</u> Title: <u>Company Secretary and Authorized Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.