

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Construction Bank Corporation
Date Submitted	2 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00939</u> Descrip	otion : H Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880	
(2) Stock code : <u>601939</u> Descrip	ption : A Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606	

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> )		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	<u>N/A</u>	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

RMB250,010,977,486

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other
	(1) H Shares	(2) A Shares	preference shares	classes of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares		<b>F</b> 1	<b>C</b> 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )			27/4		27/4	
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2 N/A						
2. N/A						
	<b>NT</b> / A				27/4	<b>NT</b> / A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		-			<b>NT</b> ( A	
		Те	otal A. (Ordin	•	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of	<b>NT</b> ( A		
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Is	suor which are to l	ba Listad		For Main Board	and GEM liste	d issuers
Description of warrants Date of expiry - dd/mm/yyyy) 1. N/A	Currency of N nominal	fominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)		)				
2. N/A		,				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	·					
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
$\begin{pmatrix} / / \end{pmatrix}$	<b>N</b> T / A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	nary charac)	N/A	
		Total		nary shares)	N/A N/A	
				Other class)	N/A N/A	
			(		1 1/ / 1	

Convertibles (i.e. Convertible i Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable ( <i>Note 1</i> )	N/A N/A					
Subscription price EGM approval date (if applicable) (dd/mm/uuuu))	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / / ) 					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u> </u>		10/A		11/1	
Class of shares	1 1/ 1 1					
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable) (dd/mm/yyyy)						
4. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$	1N/ <i>F</i> 1	1N/A	1N/ A	1N/ /A	1N/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
—			Total C. (Ordin		N/A	
				ence shares)	N/A	<u>.</u>
			(0	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable $N/A$ 1. Rights issue       At price : $\frac{State}{currency}$ $N/A$ Issue and allotment date : $(1 / / )$ EGM approval date: $(dd/mm/yyyy)$ $(1 / / )$ EGM approval date: $(1 / / )$ 2. Open offer       At price : $\frac{State}{currency}$ $N/A$ Issue and allotment date : $(1 / / )$ 2. Open offer       At price : $\frac{State}{currency}$ $N/A$ Issue and allotment date : $(1 / / )$ 3. Placing       At price : $\frac{State}{currency}$ $N/A$ Issue and allotment date : $(1 / / )$ Glass of shares issuable $N/A$ $N/A$ Issue and allotment date : $(1 / / )$ 3. Placing       At price : $\frac{State}{currency}$ $N/A$ Issue and allotment date : $(1 / / )$ EGM approval date: $(dd/mm/yyyy)$ $(1 / / )$ $N/A$ Issue and allotment date : $(1 / / )$	N/A	N/A
1. Rights issue       At price : $\frac{State}{currency} = \frac{N/A}{A}$ Issue and allotment date : $(/ / )$ Issue and allotment date : $(dd/mm/yyyy)$ $(/ / )$ EGM approval date: $(dd/mm/yyyy)$ $(/ / )$ 2. Open offer       At price : $\frac{State}{currency} = \frac{N/A}{A}$ Issue and allotment date : $(/ / )$ 2. Open offer       At price : $\frac{State}{currency} = \frac{N/A}{A}$ Issue and allotment date : $(/ / )$ 3. Placing       At price : $\frac{State}{currency} = \frac{N/A}{A}$ Issue and allotment date : $(/ / )$ Base of shares issuable $\frac{N/A}{A}$ Class of shares issuable $\frac{N/A}{A}$ Base of shares issuable $\frac{N/A}{(M/m/yyyy)}$ Base of share	N/A	N/A
1. Rights issue       At price : currency       (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       N/A       Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy) $(///)$ 3. Placing       At price : State currency       N/A       Issue and allotment date : (d/mm/yyyy) $(///)$	N/A	N/A
(dd/mm/yyyy) ( ( / / )) $(dd/mm/yyyy) ( ( / / ))$ $Class of shares issuable N/A (Note 1) ( / / ) EGM approval date: ( / / )) Class of shares issuable ( / / )) EGM approval date: ( / / )) Class of shares issuable N/A (Note 1) Class of shares issuable ( / / )) EGM approval date: ( / / )) EGM approval date: ( / / ))$	N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}}$ Issue and allotment date : $(/ / )$ EGM approval date: $(/ / )$ (d/mm/yyyy) $(/ / )3. Placing At price : \frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}} Issue and allotment date : (/ / )EGM approval date : (/ / )$		
2. Open offer At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}}$ Issue and allotment date : $(/ / )$ EGM approval date: $(/ / )$ (d/mm/yyyy) $(/ / )3. Placing At price : \frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{M}} Issue and allotment date : (/ / )EGM approval date : (/ / )$		
2. Open one $At price : currency (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  EGM approval date: (Note 1)  3. Placing At price : State currency N/A Issue and allotment date :(dd/mm/yyyy) ( / / )EGM approval date: ( / / / )EGM approval date: ( / )EGM approval da$		
(dd/mm/yyyy) ( / / ) $(dd/mm/yyyy) ( / / )$ $Class of shares issuable N/A (Note 1) $ $(dd/mm/yyyy) ( / / )$ $EGM approval date: ( / / )$		
3. Placing At price : State <u>N/A</u> Issue and allotment date : (////////////////////////////////////	<b>NT</b> / <b>A</b>	
3. Placing At price : State <u>N/A</u> Issue and allotment date : (////////////////////////////////////	N/A	<u>N/A</u>
S. Flacing       At price · currency       (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )		
	N/A	<u>N/A</u>
Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )		
4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       ( / / )		
EGM approval date: (dd/mm/yyyy) ( / / )		N/A

			Fo	or Main B	loar	d and GEM lis No. of new shares of issuer issued	ted issuers No. of new shares of issuer which
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} - \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Ma Chan Chi</u> Title: <u>Company Secretary and Authorized Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.