

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Ch	ina Construction Bank Co	rporation	
Date Submitted 2 N	March 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :00939D	escription:	H Sh	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th 240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : 601939 D	escription :	A Sh	aares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	9 593 657 606	RMB1 00	RMB9 593 657 606

28/02/2015

2. Preference Shares		F	or Main Board and Gl
Stock code : N/A Descr	iption :	N/A	\
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	L
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

RMB250,010,977,486

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other classes of shares	
	(1) H Shares	(2) A Shares	preference shares		
Balance at close of	240 417 210 880	0 503 657 606	N/A	N/A	
preceding month	240,417,319,880	9,393,037,000		N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	heme				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement durin	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares					•		
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
2. N/A							
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
3. N/A							
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)		To	tal A. (Ordin	ary shares)	N/A		
		10	•	nce shares)	N/A		
			·	Other class)	N/A		
Total funds raised duroptions (State currenc		from exercise of	f 	N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	NT/					
Stock code (if listed) Class of shares	N/A	4				
issuable (Note 1)	N/A	A				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	N/A		N/A	IN/A	IN/A	
Stock code (if listed)	N/A	4				
Class of shares	1 1/1					
issuable (Note 1)	N/A					
Subscription price	N/A	4				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, ,	,				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				<u> </u>		
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date	14/1	1				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A	A				
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares)	N/A	
		10ta		ence shares)	N/A N/A	_
				Other class)	N/A	-
			(=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/AN/A N/A N/A N/AN/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1) N/A	N/A
2. N/A		
(/ /)	
shares (Note 1) N/A	N/A
3. <u>N/A</u>		
)	
shares (Note 1) N/A	N/A
Total D. (Ordinary shares		
(Preference shares		
(Other class) N/A	

Ot	her Movements i	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)			NI/A		
			Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(dd Illin yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(dd/imil/yyyy)		N/A	N/A
				NY/4		
			Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			(4.4.		N/A	N/A
			Class of shares issuable	<u>N/A</u>		
			(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71	Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable N/A			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)			
			N/A	N/A	
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price: State currency $\frac{N/A}{}$	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A	
		Total E. (Ordinary shar		-	
		(Preference shar (Other cla		-	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil	
				Nil N/A	
	otal increase / (decrease) in preference shares during				
	otal increase / (decrease) in other classes of shares du			N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Ma Chan Chi
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.