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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(the **Issuer**)

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

US\$2,000,000,000 Tier 2 Dated Capital Bonds due 2025 (the “Bonds”)

(Stock Code: 5514)

Joint Global Coordinators

CCB International

HSBC

Citigroup

**Standard Chartered
Bank**

Joint Bookrunners and Joint Lead Managers

CCB International

HSBC

Citigroup

**Standard Chartered
Bank**

J.P. Morgan

Credit Suisse

Deutsche Bank

ANZ

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds at an initial interest rate of 3.875% as described in the Offering Circular relating thereto dated 6 May 2015 by way of debt issues to professional investors only. Such listing of, and permission to dealing in, the Bonds is expected to become effective on 14 May 2015.

13 May 2015

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang and Mr. Zhang Jianguo; the non-executive directors of the Bank are Ms. Chen Yuanling, Mr. Xu Tie, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Ms. Elaine La Roche, Mr. Chung Shui Ming Timpson, Mr. Wim Kok, Mr. Murray Horn and Ms. Margaret Leung Ko May Yee.