

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing	Limited				
Name of Issuer Cl	nstruction Bank Cor	rporation				
Date Submitted 1 Decemb		per 2015				
I. Movements in Authorised Share	e Capita	1				
1. Ordinary Shares						
(1) Stock code :00939	Stock code: 00939 Description:			H Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth _	240,417,319,880	RMB1.00	RMB240,417,319,880		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	-	240,417,319,880	RMB1.00	RMB240,417,319,880		
(2) Stock code :601939	ion :	A Sh	ares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth _	9,593,657,606	RMB1.00	RMB9,593,657,606		
Increase/(decrease)	_	Nil	-	Nil		
alance at close of the month		9 593 657 606	RMR1 00	RMR9 593 657 606		

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2. Preference Shares				
Stock code : N/A Descr	iption:	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A		
3. Other Classes of Shares				
Stock code : N/A Descr	iption:	N/A	1	
Balance at close of preceding month	No. of other classes of shares N/A	Par value (State currency) N/A	Authorised share capital (State currency)	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the end (State currency):	d of the month	RMB	2250,010,977,486	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of	No. of other	
	(1) H Shares	(2) A Shares	preference shares	classes of shares	
Balance at close of preceding month	240,417,319,880	9 593 657 606	N/A	N/A	
preceding monut	240,417,319,880	9,393,037,000	IN/A	IN/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	240,417,319,880	9,593,657,606	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	<u> </u>		,		No. of new shares of	No. of new shares of
option scheme				issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/11				1011	1071
2. N/A						
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/11		2 1/12			- 1/ 1 2
() - · · · /		To	otal A. (Ordin	ary shares)	N/A	
		-		nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur options (State currence		n from exercise o		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A	4	_			
Class of shares issuable (<i>Note 1</i>)	N/A	Δ.				
Subscription price	N/A		_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
	N/A	N/A	N/A	N/A	N/A	N/A
	NT//					
Stock code (if listed) Class of shares	N/A	1	-			
issuable (Note 1)	N/A		_			
Subscription price	N/A	4	-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			_			
	37/4	27/4	27/4	NT/ A	27/4	27/4
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	4				
Class of shares issuable (Note 1)	N/A		-			
Subscription price	N/A	A	- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A			_			
	3 7/4	NT/ A	NT/A	3 7/4	N T / A	27/4
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/A	4	-			
issuable (Note 1)	N/A	4				
Subscription price	N/A	4	- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tota	al B. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	•
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/AN/A N/A N/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A () () () share	/ /) es (Note 1) N/A	N/A
2. N/A	/ /)	
3. N/A	es (Note 1) N/A	N/A
Total D. (Ordina (Preferen	ary shares) N/A N/A N/A N/A N/A	N/A
(0	other class) N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: 1. Rights issue (/ / (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State currency Issue and allotment date: N/A 2. Open offer (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment date: Placing (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) Issue and allotment date: Bonus issue (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) At price : State currency N/A Issue and allotment date: 5. Scrip dividend (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A N/A Class of shares repurchased (Note 1) 6. Repurchase of Cancellation date: (/ / shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares redeemed (*Note 1*) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) State currency Issue and allotment date: N/A Consideration issue At price: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) 9. Capital Issue and allotment date: reorganisation (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) At price : State 10. Other Issue and allotment date: (Please specify) currency (dd/mm/yyyy) EGM approval date: (/ / N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Ma Chan Chi
Title: Company Secretary and Authorized Representative (Director, Secretary or other duly authorised officer)
Notas
Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.