

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2015

To: Hong Kong Exchanges and Cleari	ng Limited		
	Construction Bank Co	orporation (the	"Company")
Date Submitted 4 January	ary 2016		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>00939</u> Descr	ription:	H Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	240,417,319,880	RMB1.00	RMB240,417,319,880
Increase/(decrease)	Nil		Nil
Balance at close of the month	240,417,319,880	RMB1.00	RMB240,417,319,880
(2) Stock code : <u>601939</u> Descr	iption :	A Sh	ares
	No. of ordinary shares	Par value (State Currency)	Authorised share capital (State Currency)
Balance at close of preceding month	9,593,657,606	RMB1.00	RMB9,593,657,606
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,593,657,606	RMB1.00	RMB9,593,657,606

Charle and a	4606 Dage	Perp	etual Offshore	55% Non-Cumulative Preference Shares
Stock code:	4606 Desc	eription: ("	Olisnore Preie	erence Shares")
		No. of preference shares	Par value (State Currency)	Authorised share capital (State Currency) (See Remark 1)
Balance at close of	preceding month	Nil	N/A	Nil
Increase/(decrease)	)	152,500,000	RMB100.00	U.S.\$3,050,000,000
Balance at close of	the month	152,500,000	RMB100.00	U.S.\$3,050,000,000
3. Other Classes of	Shares			
3. Other Classes of Stock code :		ription :	<b>N</b> /.	A
		No. of other classes of shares	N/. Par value (State currency)	A Authorised share capital (State currency)
	N/A Desc	No. of other	Par value (State	Authorised share capital
Stock code :	N/A Description De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (State Currency):

RMB 269,721,907,486 (See Remark 2)

## II. Movements in Issued Share Capital

	No. of ordi	nary shares		
	(1)	(2)	•	No. of other classes
	H Shares	A Shares	shares	of shares
Balance at close of preceding month	240,417,319,880	9,593,657,606	Nil	N/A
Increase/ (decrease) during the month	Nil	Nil	152,500,000	N/A
Balance at close of the month	240,417,319,880	9,593,657,606	152,500,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Compolled	Lamaad		
1. N/A	Granted	Exercised	Cancelled	Lapsed		
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A  ( / / )  shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A  ( / / )  shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordin	ary charac)	N/A	
		10		nce shares)	N/A	
			·	Other class)	$\frac{1\sqrt{A}}{N/A}$	
Total funds raised dur	ing the month	n from exercise o	•			
options (State currenc			_	N/A		
	-					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	<b>N</b> T/					
Stock code (if listed) Class of shares	N/A	A				
issuable (Note 1)	N/A	A				
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
	NT/A	NT/A	NT/A	NI/A	NT/A	NT/A
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	Δ				
Class of shares	14/2	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			11/11		1,111	
Stock code (if listed)	N/A	A				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	`	,				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	A				
Class of shares	NI/	A				
issuable ( <i>Note 1</i> ) Subscription price	N/2 N/2					
EGM approval date	19/2	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			D (C "	1	37/4	
		Total	,	nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(	onici ciass)	1 1/ 🕰	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Offshore Preference Shares		month	month	month	thereto	month
convertible compulsorily	,					
upon occurrence of a trigge						
event pursuant to the terms						2.052.615.025
and conditions with respect to the Offshore Preference	•					3,953,615,825 H shares
Shares	U.S.\$	_	_	3,050,000,000	_	(see Remark 3)
Stock code (if listed)	4606		-	3,030,000,000		(See Remark 3)
Class of shares						
issuable (Note 1)	H shares					
	The initial convers					
	price is HK\$5.9					
	subject to adjustm	nent				
AGM approval date						
(if applicable) (dd/mm/yyyy))	(15/06/2015)					
2. N/A	(13/00/2013)					
2. IV/A						
-						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$	IN/A			IN/A	N/A
Class of shares	11/71					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A N/A	<del></del>				
EGM approval date	IV/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A		<u></u>				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares		<u></u>				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )		Total C. (Ord	inary shares)	N/A	
					152,500,000	_
			*	(Other class)	N/A	_
				` <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man u	under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A ( / / )		
_	shares (Note 1)	N/A	N/A
2	N/A		
_	( / / ) shares (Note 1)	N/A	N/A
3.	N/A		
- -	( / / ) shares (Note 1)	N/A	N/A
-	Situres (Note 1)	11/11	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
_	(Other class)	N/A	
1			

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable N/A (*Note 1*) At price : State ( / / Issue and allotment N/A Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable N/A (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Type of Issue				•	or want	Joan	No. of new shares of issuer issued during the	No. of new shares of issuer which may be
Class of shares issuable		Type of Josus					month pursuant	issued pursuant thereto as at close of the
Scrip dividend		Type of Issue						month
Scrip dividend				Class of shares issuable	N/A			
Class of shares   N/A								
Class of shares N/A	5.	Scrip dividend	At price : State currency N/A					
Class of sharesN/A repurchased (Note 1)  6. Repurchase of					( / /	)	N/A	N/A
Cancellation date : ( / / )   (dd/mm/yyyy)								
Shares					N/A			
Class of shares   N/A	6.				( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares ( / / ) shares ( Gd/mm/yyy)  EGM approval date: ( / / )  Class of shares   N/A   N/A   N/A   N/A    Class of shares issuable   N/A   N/A   N/A   N/A    Class of shares issuable   N/A   Summary   N/A   Summar					( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  GRedemption date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )							10/A	IVA
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  N/A N/  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A date: (dd/mm/yyyy)  EGM approval date: ( / / )  Glass of shares issuable ( / / )  date: (dd/mm/yyyy)					N/A			
Class of shares issuable N/A N/A  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.				( / /	)		
Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State Currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				(dd/llill/yyyy)			N/A	N/A
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				Class of shares issuable	N/A			
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue						
					( / /	)		
				\~ JJJJ/			N/A	N/A

For Main Board and GEM listed issuers

			FOI Maiii	Doaru	and GEWI IIS	
					No. of new	No. of new shares of
				i	shares of issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issual (Note 1)	ble N/A	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		ECM	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( , ,	,		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issual	ble N/A			
		(Note 1)				
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Total E.	(Ordinary s			
			(Preference s			
			(Other	class	N/A	•
<u> </u>						
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	Nil
	•	,	ŕ			INII
				(2	)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		150	500,000
					152,	500,000
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):			N/A
(7	These figures should be the same as the relevant figur	res under II above ("Mo	vements in Is	sued .	Share Capital	!").)

## Remarks (if any):

- 1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.4626 to U.S.\$1.00 as published by the People's Bank of China on 16 December 2015.
- 3. The initial conversion price is equal to the average trading price of the H shares of the Company for the 20 trading days preceding 12 December 2014, the date of announcement of the Board resolution in respect of the issuance plan of the Offshore Preference Shares, namely HK\$5.98 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to RMB6.1153 and RMB0.7889 to HK\$1.00) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted	l by: Ma Chan Chi
Title:	Company Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.